

OCTOBER 2009

D U R H A M
J O N E S &
P I N E G A R

Durham Jones & Pinegar, P.C.
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www.djplaw.com

December 21, 2009

Invoice No. 179669 KLC

File No. 26481 00001

Services Rendered Through 10/31/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Asset Analysis & Investigation

Summary of Account

Previous balance as of invoice dated 01/01/1900	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	1,690.00
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	\$1,690.00

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

10/23/2009	SJM	0.90 hours	\$292.50
Review and respond to inquiry on Wickline examination and research issues as to out of state examination (.70); initial revisions to draft motion and order on Wickline examinatio (.20)			
10/27/2009	SJM	2.60 hours	\$845.00
Review and revise draft papers on Wickline examination and transmit to co-counsel for review and prepare for examination of Wickline and affiliates			
10/30/2009	SJM	1.70 hours	\$552.50
Reviewing state construction registry report for property (.30); request information from committee on Elliot Consulting lien (.20); conference with M. Blumenthal regarding claim evaluation as to WestLB claim (.50); finalize examination motion/order for examination of D. Wickline and his affiliated entities and give instructions on filing (.70)			

26481

Invoice # 179669

Page 2

\$1,690.00

New Charges for This Matter

\$1,690.00

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December 21, 2009

Invoice No. 179671 KLC

File No. 26481 00004

Services Rendered Through 10/31/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Claims Administration

Summary of Account

Previous balance as of invoice dated	01/01/1900	0.00
Payments received since last invoice		0.00 CR
A/R adjustment since last invoice		0.00
Net balance forward		0.00
Interest charge on past due balance		0.00
New charges as itemized below		1,982.50
Prepaid cash applied		0.00 CR
Total Balance Due Upon Receipt		<u>\$1,982.50</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

10/06/2009 SJM	0.20 hours	\$65.00
Review and comment on draft Rule 2004 motion and order pm examination of David Wickline (.10); review draft letter to counsel for David Wickline responding to claims concerning manager changes (.10)		
10/07/2009 SJM	0.50 hours	\$162.50
Review and obtain information about Rule 2004 examination proposed of David Wickline		
10/13/2009 SJM	0.50 hours	\$162.50
Review documents requested by Jacobsen's counsel and analysis of Jacobsen claim to bank account proceeds		
10/14/2009 KLC	0.30 hours	\$97.50
Telephone conference to Rich Havel and Bill Ellis regarding mechanic's lien issues		
10/16/2009 SJM	0.10 hours	\$32.50

26481

Invoice # 179671

Page 2

Review letter from counsel for Gunther

10/20/2009	KLC	0.80 hours	\$260.00
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Reviewing issues with respect to Jacobsen litigation, emails regarding same

10/20/2009	KLC	0.30 hours	\$97.50
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Telephone conference with Bill Shoaf regarding Jacobsen litigation

10/20/2009	SJM	0.60 hours	\$195.00
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Review and repond to inquiry from S. Eichel regarding case law on 105 injunction as to claims that also extend to third parties, research and provide information (.50); review letter from debtor to homeowners as to litigation of Jacobsen (.10)

10/26/2009	SJM	2.20 hours	\$715.00
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Analysis of Jacobsen claims as to individual units owned by Debtor, including research of mechanics lien case law in Utah as to individual lots or units; review Jacobsen notice and statutory provisions and prepare research assignment for associate

10/27/2009	SJM	0.40 hours	\$130.00
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Continued analysis of Jacobsen claim and issues as to its enforcement agaist owners (.,30); conference with W. Shoaf regarding Jacobsen claim as to individual units and interests in units (.10)

10/29/2009	KLC	0.20 hours	\$65.00
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Responding to Bill Shoaf emails regarding taxes

\$1,982.50

New Charges for This Matter

\$1,982.50

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December 21, 2009

Invoice No. 179672 KLC

File No. 26481 00005

Services Rendered Through 10/31/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Employ & Fee Apps - Durham

Summary of Account

Previous balance as of invoice dated 01/01/1900	0.00	
Payments received since last invoice	0.00	CR
A/R adjustment since last invoice	0.00	
Net balance forward	0.00	
Interest charge on past due balance	0.00	
New charges as itemized below	2,294.47	
Prepaid cash applied	0.00	CR
Total Balance Due Upon Receipt	<u>\$2,294.47</u>	

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

10/08/2009 KLC	0.40 hours	\$130.00
Reviewing application and declaration of Corbin Gordon, email to Bill Shoaf regarding same		
10/19/2009 KLC	0.80 hours	\$260.00
Outlining fee procedures motion		
10/20/2009 KLC	0.40 hours	\$130.00
Reviewing conflicts information		
10/21/2009 KLC	1.10 hours	\$357.50
Drafting proposed order on DJP employment application		
10/21/2009 SJM	0.10 hours	\$32.50
Review draft order on DJP employment		
10/22/2009 KLC	0.30 hours	\$97.50
Revising order on application to employ DJP		
10/22/2009 KLC	0.50 hours	\$162.50

26481

Invoice # 179672

Page 2

	Preparing for hearing on application to employ DJP	
10/22/2009	KLC 0.20 hours	\$65.00
	Attending hearing on application to employ DJP	
10/22/2009	SJM 0.40 hours	\$130.00
	prepare for and attend hearing on DJP and Crowell employment applications	
10/27/2009	KLC 2.10 hours	\$682.50
	Drafting motion for approval of interim monthly fee procedures	
10/27/2009	SJM 0.20 hours	\$65.00
	Review draft motion on fee procedures	
10/28/2009	KLC 0.40 hours	\$130.00
	Revising motion for interim fee stipulation	
		<hr/>
		\$2,242.50

Client Expenses Advanced

10/31/2009	Equitrac Copy charge	\$2.10
10/31/2009	Pacer On-Line Research	\$0.72
10/31/2009	Postage	\$49.15
		<hr/>
		\$51.97

New Charges for This Matter	\$2,294.47
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December 21, 2009

Invoice No. 179673 KLC

File No. 26481 00006

Services Rendered Through 10/31/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Employ & Fee Apps - Others

Summary of Account

Previous balance as of invoice dated 01/01/1900	0.00	
Payments received since last invoice	0.00	CR
A/R adjustment since last invoice	0.00	
Net balance forward	0.00	
Interest charge on past due balance	0.00	
New charges as itemized below	3,561.96	
Prepaid cash applied	0.00	CR
Total Balance Due Upon Receipt	<u>\$3,561.96</u>	

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

10/01/2009 KLC	1.10 hours	\$357.50
Drafting application, declaration for Corbin Gordon as special counsel		
10/01/2009 KLC	0.20 hours	\$65.00
Email to Corbin Gordon regarding employment application and declaration in support thereof		
10/01/2009 KLC	0.30 hours	\$97.50
Telephone conference to Joe Wrona regarding application to employ his firm		
10/01/2009 KLC	0.90 hours	\$292.50
Drafting proposed declaration in support of application to employ Wrona Law Offices as special counsel		
10/01/2009 KLC	0.20 hours	\$65.00
Telephone conference with Bill Shoaf regarding employment of Corbin Gordon as special counsel		

26481

Invoice # 179673

Page 2

10/12/2009	KLC	0.70 hours	\$227.50
	Reviewing employment application, declaration from Joe Wrona regarding same		
10/14/2009	KLC	0.30 hours	\$97.50
	Researching appraisers, attempted call to appraiser		
10/19/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding co-manager issues		
10/19/2009	KLC	0.40 hours	\$130.00
	Telephone conference from potential co-manager regarding issues		
10/19/2009	KLC	0.20 hours	\$65.00
	Telephone conference to court regarding hearing for special counsel applications		
10/19/2009	KLC	0.70 hours	\$227.50
	Drafting notice of special counsel applications and notice of hearing		
10/20/2009	KLC	0.20 hours	\$65.00
	Reviewing docket regarding employment applications		
10/20/2009	KLC	0.20 hours	\$65.00
	Email to Michael Blumenthal, Steve Eichel regarding employment applications		
10/21/2009	KLC	0.30 hours	\$97.50
	Reviewing draft order on Crowell & Moring employment, revising same		
10/22/2009	KLC	0.30 hours	\$97.50
	Reviewing application and declaration on Crowell & Moring application		
10/22/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Michael Blumenthal regarding hearing		
10/22/2009	KLC	0.40 hours	\$130.00
	Attending hearing on application to employ Crowell & Moring		
10/27/2009	KLC	0.50 hours	\$162.50
	Reviewing materials on possible co-managers		
10/28/2009	KLC	0.70 hours	\$227.50
	Telephone conference with Michael Blumenthal, Rich Havel, and Bill Ellis regarding co-manager, other issues		
10/28/2009	KLC	0.40 hours	\$130.00
	Telephone conference with Michael Blumenthal regarding co-manager, other WestLB issues		
10/29/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Bill Shoaf regarding co-manager issues		
10/30/2009	KLC	0.20 hours	\$65.00
	Telephone conference to Paul Throndsen regarding appraisal		

26481

Invoice # 179673

Page 3

10/30/2009 KLC	0.30 hours	\$97.50
Reviewing Throndsen's proposed engagement letter, email to Bill Shoaf regarding same		
10/30/2009 KLC	0.70 hours	\$227.50
Drafting application to employ Throndsen's firm, declaration in support thereof		

\$3,217.50Client Expenses Advanced

10/31/2009 Equitrac Copy charge	\$268.95
10/31/2009 Pacer On-Line Research	\$0.32
10/31/2009 Postage	\$75.19
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	\$344.46

New Charges for This Matter	\$3,561.96
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December 21, 2009

Invoice No. 179674 KLC

File No. 26481 00008

Services Rendered Through 10/31/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Plan and Disc. Statement

Summary of Account

Previous balance as of invoice dated	01/01/1900	0.00
Payments received since last invoice		0.00 CR
A/R adjustment since last invoice		0.00
Net balance forward		0.00
Interest charge on past due balance		0.00
New charges as itemized below		877.50
Prepaid cash applied		0.00 CR
Total Balance Due Upon Receipt		<u>877.50</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

10/27/2009 KLC	0.80 hours	\$260.00
Reviewing, revising narrative of draft business plan		
10/27/2009 KLC	0.70 hours	\$227.50
Telephone conference with Michael Blumenthal regarding business plan, co-manager issues, telephone conference with Michael Blumenthal with Bill Shoaf regarding same		
10/29/2009 KLC	1.20 hours	\$390.00
Reviewing revised business plan		
		\$877.50
New Charges for This Matter		\$877.50

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December 21, 2009

Invoice No. 179675 KLC

File No. 26481 . 00009

Services Rendered Through 10/31/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Misc. Contested Matters

Summary of Account

Previous balance as of invoice dated 01/01/1900	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	619.10
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	\$619.10

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

10/06/2009 KLC	0.30 hours	\$97.50
Reviewing draft letter to Wickline's counsel.		
10/07/2009 KLC	0.20 hours	\$65.00
Telephone conference with Bill Shoaf regarding David Wickline		
10/08/2009 KLC	0.20 hours	\$65.00
Telephone conference with Bill Shoaf regarding Jacobsen issues		
10/19/2009 KLC	1.20 hours	\$390.00
Research on injunctions		
		\$617.50

Client Expenses Advanced

10/31/2009 Pacer On-Line Research	\$1.60
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\$1.60

New Charges for This Matter	\$619.10
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December 21, 2009

Invoice No. 179676 KLC

File No. 26481 00010

Services Rendered Through 10/31/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Case Administration

Summary of Account

Previous balance as of invoice dated	01/01/1900	\$0.00
Payments received since last invoice		0.00 CR
A/R adjustment since last invoice		0.00
Net balance forward		0.00
Interest charge on past due balance		0.00
New charges as itemized below		17,607.96
Prepaid cash applied		0.00 CR
Total Balance Due Upon Receipt		<u>\$17,607.96</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

09/11/2009 KLC	2.70 hours	\$877.50
Reviewing, revising motions		
09/12/2009 KLC	1.80 hours	\$585.00
Revising motions, orders, addressing procedural issues		
09/12/2009 KLC	0.20 hours	\$65.00
Telephone conference with Steve Eichel regarding motions, issues related to same		
09/12/2009 KLC	0.20 hours	\$65.00
Telephone conference with Steve McCardell regarding filing issues		
09/13/2009 KLC	0.30 hours	\$97.50
Telephone conference with Steve Eichel regarding motions, other documents, filing issues		
09/13/2009 KLC	3.20 hours	\$1,040.00
Reviewing, revising motions, orders, lists of creditors, declaration in		

26481

Invoice # 179676

Page 2

	support of motions	
09/13/2009	KLC 0.40 hours	\$130.00
	Emails to, from parties	
10/01/2009	KLC 0.30 hours	\$97.50
	Telephone conference with Bill Shoaf regarding lease issues	
10/01/2009	KLC 0.20 hours	\$65.00
	Conference with Steve McCardell regarding issues in case	
10/01/2009	KLC 0.50 hours	\$162.50
	Reviewing administrative issues on first meeting of creditors, schedules and statements, etc.	
10/05/2009	KLC 0.20 hours	\$65.00
	Telephone conference from vendor regarding Easy Street bankruptcy	
10/05/2009	KLC 0.20 hours	\$65.00
	Responding to email from Steve Eichler regarding schedules and statements	
10/05/2009	KLC 0.30 hours	\$97.50
	Reviewing email traffic from client	
10/05/2009	KLC 0.20 hours	\$65.00
	Reviewing email from Michael Johnson regarding Jacobsen Construction	
10/05/2009	KLC 0.20 hours	\$65.00
	Telephone conference to Michael Johnson regarding Jacobsen Construction	
10/05/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Lon Jenkins regarding committee issues	
10/05/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Michael Blumenthal regarding cash collateral issues	
10/05/2009	KLC 0.30 hours	\$97.50
	Reviewing correspondence on cash collateral issues	
10/06/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Michael Blumenthal regarding various issues	
10/06/2009	KLC 0.30 hours	\$97.50
	Telephone conference with Steve McCardell and Michael Blumenthal regarding various issues	
10/07/2009	KLC 0.60 hours	\$195.00
	Reviewing financials from Bill Shoaf for US Trustee	
10/07/2009	KLC 0.10 hours	\$32.50
	Email to John Morgan regarding financials	
10/07/2009	KLC 0.20 hours	\$65.00

26481

Invoice # 179676

Page 3

	Telephone conference with Mike Johnson and Jon Dibble regarding Jacobsen issues	
10/07/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding Jacobsen issues	
10/07/2009	KLC 0.90 hours	\$292.50
	Reviewing drafts of statements and schedules	
10/07/2009	KLC 0.20 hours	\$65.00
	Telephone conference with John Morgan regarding US Trustee issues	
10/07/2009	KLC 0.20 hours	\$65.00
	Telephone conference with John Morgan and Rinehart Peshell regarding US Trustee issues	
10/07/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Mike Johnson regarding Jacobsen issues	
10/07/2009	KLC 0.30 hours	\$97.50
	Telephone conference with Bill Shoaf regarding US Trustee issues	
10/08/2009	KLC 1.30 hours	\$422.50
	Reviewing schedules, statement of financial affairs issues	
10/08/2009	KLC 0.50 hours	\$162.50
	Reviewing Holding schedules	
10/08/2009	SJM 0.20 hours	\$65.00
	Conference with J. L. Shields regarding Gunther claim and case background (.10); review and respond to call from J. Telak of Zions Bank regarding debtor's account (.10)	
10/09/2009	KLC 0.60 hours	\$195.00
	Reviewing issues with schedules	
10/09/2009	JGP 1.80 hours	\$324.00
	Draft ex parte motion to appear telephonically	
10/12/2009	KLC 0.50 hours	\$162.50
	Addressing utility order issues	
10/12/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Steve Eichel regarding schedules and utility order issues	
10/12/2009	KLC 0.20 hours	\$65.00
	Email to Bill Shoaf regarding utility order issues	
10/12/2009	SJM 0.20 hours	\$65.00
	Review and respond to inquiry from W. Shoaf on forms for monthly reports as required by US Trustee	
10/13/2009	DPR 3.90 hours	\$1,131.00
	Conference with K. Cannon re background and mechanic's lien issues for fractional interest holders; review a title policy issued for one of the fractional interest holders; review the America Land Title	

26481

Invoice # 179676

Page 4

comparison documents regarding the 2006 ALTA policy of title insurance, insured coverage versus exceptions to coverage, search for possible ways to establish coverage, etc.; conference with K. Cannon re my findings, discussion of the timing of Jacobsen's filing its notice of lien for work done after fractional interest owners made their purchases, and other related issues

10/13/2009	KLC	1.90 hours	\$617.50
	Reviewing, suggesting changes on schedules of assets and liabilities and statement of financial affairs		
10/13/2009	KLC	0.20 hours	\$65.00
	Telephone conference to Vivian Arias regarding schedules and statements		
10/13/2009	KLC	0.30 hours	\$97.50
	Conference with Dade Rose regarding title policy on owner units of Sky Lodge		
10/13/2009	KLC	0.40 hours	\$130.00
	Reviewing title issues		
10/13/2009	KLC	0.20 hours	\$65.00
	Email to Bill Shoaf regarding title issues		
10/13/2009	SJM	1.50 hours	\$487.50
	Review draft schedules and sofa and make comments as to bank accounts as listed in cash collateral papers		
10/14/2009	KLC	1.00 hours	\$325.00
	Conference call with Bill Shoaf, Philo Smith, Michael Blumenthal, and Steve McCardell regarding various issues, including appraisals, co-manager issues and possibilities, plan issues		
10/14/2009	KLC	0.50 hours	\$162.50
	Telephone conference from Bill Shoaf regarding strategy questions		
10/14/2009	KLC	0.30 hours	\$97.50
	Telephone conference from Steve Eichel and Vivian Arias regarding schedules and statement issues		
10/14/2009	KLC	0.30 hours	\$97.50
	Telephone conference from Vivian Arias regarding schedules		
10/14/2009	KLC	0.40 hours	\$130.00
	Reviewing spreadsheets of newly-recognized claims		
10/14/2009	KLC	0.20 hours	\$65.00
	Conference with Steve McCardell regarding various issues		
10/14/2009	SJM	0.10 hours	\$32.50
	Conference with K. Cannon concerning schedules		
10/15/2009	KLC	1.50 hours	\$487.50
	Reviewing schedules of assets and liabilities for three Easy Street entities, editing same		

26481

Invoice # 179676

Page 5

10/15/2009	KLC	1.20 hours	\$390.00
	Reviewing statement of financial affairs for the three Easy Street entities		
10/15/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding issues in schedules		
10/15/2009	KLC	0.60 hours	\$195.00
	Telephone conference with Steve Eichel and Marina Soto regarding issues in schedules		
10/15/2009	KLC	0.40 hours	\$130.00
	Reviewing revised schedule F for Easy Street Partners		
10/15/2009	KLC	0.20 hours	\$65.00
	Telephone conference to Bill Shoaf regarding schedules, monthly financial reports		
10/15/2009	KLC	0.30 hours	\$97.50
	Conference with Steve McCardell regarding schedules issues		
10/15/2009	KLC	0.50 hours	\$162.50
	Reviewing tax motion and employee motion regarding claims		
10/15/2009	KLC	0.90 hours	\$292.50
	Final review of schedules of assets and liabilities and statement of financial affairs for the three Easy Street entities, revising notes therein		
10/15/2009	SJM	0.50 hours	\$162.50
	Respond to inquiries from R. Havel and W. Shoaf on reporting and review and transmit reports/schedules		
10/16/2009	KLC	0.60 hours	\$195.00
	Telephone conference with Bill Shoaf, Brenda Ripley, Marina Soto regarding accounting issues		
10/16/2009	KLC	0.90 hours	\$292.50
	Conference with Steve McCardell, Lon Jenkins, and Jeff Shields regarding debtors, committee views		
10/16/2009	KLC	0.20 hours	\$65.00
	Telephone conference from creditor regarding schedules		
10/16/2009	SJM	1.50 hours	\$487.50
	Conference call with W. Shoaf and accounting personnel regarding questions on invoice payments and process with West LB (.80); prepare information for W. Shoaf to use with owners (.20); meeting with creditors committee to discuss case issues (.50)		
10/19/2009	KLC	0.40 hours	\$130.00
	Telephone conference from Bill Shoaf regarding various issues in case		
10/19/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Michael Blumenthal regarding		

26481

Invoice # 179676

Page 6

outstanding tasks

10/20/2009	KLC	1.10 hours	\$357.50
	Preparing for first meeting of creditors		
10/20/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding first meeting of creditors		
10/20/2009	KLC	0.30 hours	\$97.50
	Telephone conference with creditor regarding first meeting of creditors		
10/21/2009	KLC	1.80 hours	\$585.00
	Reviewing schedules and statements in preparation for section 341 meeting in Easy Street cases		
10/21/2009	KLC	1.20 hours	\$390.00
	Conference with Bill Shoaf preparing for first meetings of creditors		
10/21/2009	KLC	2.50 hours	\$812.50
	Attending first meetings of creditors in Easy Street cases		
10/21/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Michael Blumenthal regarding first meetings of creditors, professional application issues		
10/21/2009	JGP	1.30 hours	\$234.00
	Draft ex parte motion and order to appear telephonically		
10/22/2009	KLC	0.40 hours	\$130.00
	Revising order on motion to pay prepetition taxes		
10/22/2009	KLC	0.70 hours	\$227.50
	Preparing for hearing on motion to pay prepetition taxes		
10/22/2009	KLC	0.20 hours	\$65.00
	Attending hearing on motion to pay certain prepetition taxes		
10/22/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Paul Thronsen on appraisal		
10/22/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding motion on prepetition taxes		
10/22/2009	KLC	0.10 hours	\$32.50
	Email regarding appraisal		
10/22/2009	JGP	0.10 hours	\$18.00
	Conference with Judge Mosieri Chambers		
10/23/2009	KLC	0.30 hours	\$97.50
	Reviewing emails regarding business plan, meeting with committee		
10/23/2009	SJM	0.40 hours	\$130.00
	Review draft information motion from committee		
10/26/2009	KLC	0.20 hours	\$65.00

26481

Invoice # 179676

Page 7

	Telephone conference with Bill Shoaf regarding liquor license issues	
10/26/2009	KLC 0.30 hours	\$97.50
	Telephone conference to Ryan Jensen at State Tax Commission regarding liquor license issues	
10/26/2009	KLC 0.10 hours	\$32.50
	Email to Bill Shoaf regarding Tax Commission issues	
10/27/2009	KLC 0.20 hours	\$65.00
	Telephone conference from Michael Johnson regarding workers' comp insurance	
10/28/2009	KLC 0.10 hours	\$32.50
	Telephone conference to Michael Johnson regarding workers comp insurance premium	
10/29/2009	KLC 0.30 hours	\$97.50
	Telephone conference from Diane Banks regarding Jacobsen issues	
10/29/2009	SJM 0.30 hours	\$97.50
	Communications with committee on confidentiality agreement and begin drafting language for agreement	
10/30/2009	KLC 0.40 hours	\$130.00
	Reviewing proposed confidentiality letter with committee	
10/30/2009	KLC 0.20 hours	\$65.00
	Conference with Steve McCardell regarding outstanding issues	
10/30/2009	SJM 0.50 hours	\$162.50
	Prepare final draft language for confidentiality letter with committee and transmit to committee counsel (.40); propose meeting with committee counsel and review responses (.10)	
		<hr/> \$17,534.50

Client Expenses Advanced

10/09/2009	Courier Service	\$7.00
10/16/2009	Salt City Couriers, Inc.	\$6.00
10/20/2009	US Bankruptcy Court	\$26.00
10/20/2009	Courier Service	\$7.00
10/31/2009	Equitrac Copy charge	\$13.80
10/31/2009	Pacer On-Line Research	\$0.56
10/31/2009	Postage	\$12.60
10/31/2009	Telefax	\$0.50
		<hr/> \$73.46

New Charges for This Matter	\$17,607.96
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D U R H A M
J O N E S &
P I N E G A R

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111 East Broadway, Suite 900
P.O. Box 4050
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www.djplaw.com

December 21, 2009

Invoice No. 179677 KLC

File No. 26481 00011

Services Rendered Through 10/31/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Cash Collateral/DIP Lending

Summary of Account

Previous balance as of invoice dated 01/01/1900	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	27,251.06
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$27,251.06</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

10/01/2009 SJM	0.40 hours	\$130.00
Conference with A. Jarvis regarding consent to contact Wellls Fargo on debtor's accounts and prepare consent and transmit to A. Jarvis (.10); review updated budgets and cash projections received from W. Shoaf (.30)		
10/06/2009 KLC	1.40 hours	\$455.00
Telephone conference on cash collateral issues		
10/06/2009 KLC	0.90 hours	\$292.50
Reviewing cash collateral stipulation		
10/06/2009 SJM	1.20 hours	\$390.00
Conference with K. Cannon and M. Blumenthal on cash collateral issues (.50); conference with committee counsel L. Jenkins and J. Shields regarding cash collateral issues (.10); review lender's proposed cash collateral stipulation and issues if approved (.60)		
10/07/2009 KLC	0.20 hours	\$65.00

26481

Invoice # 179677

Page 2

Reviewing proposed stipulation on extension of time to file objection to cash collateral motion

10/07/2009 KLC 0.50 hours \$162.50

Reviewing revised cash collateral stipulation

10/07/2009 KLC 0.60 hours \$195.00

Reviewing new draft of cash collateral stipulation, Michael Blumenthal's comments thereon

10/07/2009 KLC 0.20 hours \$65.00

Telephone conference with Bill Shoaf regarding various issues on cash collateral

10/07/2009 KLC 2.00 hours \$650.00

Telephone conference with Michael Blumenthal, Steve McCardell, Rich Havel, Bill Ellis, and Annette Jarvis regarding cash collateral stipulation

10/07/2009 SJM 6.40 hours \$2,080.00

Prepare for and participate in conference call with co-counsel and West LB to discuss and negotiate cash collateral stipulation (2.0); review and respond to inquiry from counsel for West LB regarding Wells Fargo accounts (.20); review information transmitted by the Debtor concerning cash collateral information required by West LB (1.20); conference call with W. Shoaf, P. Smith, and M. Blumenthal regarding cash collateral stipulation, reporting requested and ability of debtors to provide reporting (1.50); review information provided by W. Shoaf on WestLB claim calculations as to claim requested by WestLB in draft stipulation (1.20); review revised draft cash collateral stipulation and prepare for call with co-counsel and West LB Counsel(.50)

10/08/2009 KLC 1.00 hours \$325.00

Conference call with parties on cash collateral stipulation

10/08/2009 KLC 0.50 hours \$162.50

Reviewing budget

10/08/2009 KLC 0.60 hours \$195.00

Reviewing email traffic on cash collateral issues

10/08/2009 KLC 0.20 hours \$65.00

Telephone conference with Bill Shoaf regarding budget issues

10/08/2009 SJM 7.10 hours \$2,307.50

Conference call with WestLB and counsel and co-counsel regarding cash collateral stipulation and moving forward and follow up call with M. Blumenthal and W. Shoaf on same (1.70); exchanges of emails with client, co-counsel, and counsel for WestLB with comments on draft stipulation, informational issues, and drafting issues, and prepare for further discussions with committee and other parties as to cash collateral stipulation, and hearing on October 13 (5.30); review objection of Jacobsen to cash collateral use (.10)

26481

Invoice # 179677

Page 3

10/09/2009	KLC	0.60 hours	\$195.00
	Reviewing draft notice of cash collateral stipulation		
10/09/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Michael Johnson regarding cash collateral		
10/09/2009	KLC	0.20 hours	\$65.00
	Conference with Steve McCardell regarding notice of cash collateral stipulation		
10/09/2009	KLC	0.60 hours	\$195.00
	Reviewing modifications to cash collateral stipulation, exhibits thereto		
10/09/2009	KLC	1.10 hours	\$357.50
	Conference call on cash collateral issues with Steve McCardell, Michael Blumenthal, clients, Rich Havel, Bill Ellis and Annette Jarvis		
10/09/2009	KLC	0.50 hours	\$162.50
	Conference call on form of order approving cash collateral stipulation		
10/09/2009	KLC	0.60 hours	\$195.00
	Revising provision of cash collateral stipulation on weekly release of guest deposits		
10/09/2009	KLC	0.50 hours	\$162.50
	Conference call following up on cash collateral issues		
10/09/2009	SJM	9.20 hours	\$2,990.00
	Continuing negotiations over cash collateral and form of stipulation and orders, with several conferences with WestLB and co-counsel, reviewing drafts and revised drafts, preparing suggested language (5.20); continued conferences with WestLB and co-counsel regarding cash collateral stipulation, order, and revisions, notify committee counsel and arrange for information for committee counsel and suggest Monday meeting on stipulation and order; review and revise draft notice of stipulation for filing with the Court (3.20); prepare draft agenda for hearing and circulate (.20); prepare for meeting with committee on cash collateral (.60)		
10/12/2009	KLC	0.50 hours	\$162.50
	Reviewing committee's comments on cash collateral stipulation		
10/12/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Steve McCardell, Michael Blumenthal regarding committee's comments on cash collateral stipulation		
10/12/2009	KLC	0.50 hours	\$162.50
	Conference call with WestLB counsel regarding committee comments on cash collateral stipulation		
10/12/2009	KLC	0.50 hours	\$162.50
	Telephone conference with Jeff Shields, Steve McCardell and Annette Jarvis regarding committee's comments on cash collateral stipulation		

26481

Invoice # 179677

Page 4

10/12/2009	KLC	0.70 hours	\$227.50
	Drafting revisions to draft order on cash collateral and drafting amendment to cash collateral stipulation, email to parties regarding same		
10/12/2009	KLC	0.20 hours	\$65.00
	Conference with Steve McCardell regarding cash collateral issues		
10/12/2009	SJM	2.00 hours	\$650.00
	Conference with M. Blumenthal regarding cash collateral status and hearing tomorrow (.10); review email from counsel to committee on cash collateral stipulation (.10); conferences with West LB and and committee to resolve committee concerns and revise proposed order (1.80)		
10/13/2009	KLC	0.70 hours	\$227.50
	Final preparation for hearing on cash collateral		
10/13/2009	KLC	0.10 hours	\$32.50
	Reviewing email from Mike Johnson regarding Jacobsen objections to cash collateral stipulation		
10/13/2009	KLC	0.30 hours	\$97.50
	Reviewing, filing proposed agenda and amendment to cash collateral stipulation		
10/13/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Mike Johnson regarding Jacobsen objections to cash collateral stipulation and order		
10/13/2009	KLC	0.20 hours	\$65.00
	Conference with Steve McCardell regarding Jacobsen		
10/13/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Steve McCardell, Rich Havel, and Annette Jarvis regarding cash collateral issues		
10/13/2009	KLC	0.20 hours	\$65.00
	Emails regarding changes to proposed order on cash collateral		
10/13/2009	KLC	1.20 hours	\$390.00
	Attending hearing on cash collateral		
10/13/2009	KLC	0.20 hours	\$65.00
	Telephone conference from Michael Blumenthal regarding hearing on cash collateral		
10/13/2009	SJM	3.30 hours	\$1,072.50
	Review email from committee counsel concerning cash collateral; revise proposed agenda and amendment to stipulation and transmit to J. Straley and counsel for parties in interest (.40); review email from counsel for Jacobsen regarding cash collateral stipulation (.10); conferences with K. Cannon and counsel for WestLB regarding Jacobsen comments and prepare proposed revisions (.50); prepare for hearing on cash collateral 1.40); attend hearing on cash collateral and		

26481

Invoice # 179677

Page 5

present changes to proposed order and, after hearing, conference with client and prepare report to co-counsel (1.10)

10/13/2009	JGP	0.10 hours	\$18.00
	Call Court and A.Maudsley regarding conference call for hearing on motion use cash collateral		
10/14/2009	SJM	1.00 hours	\$325.00
	Conference call with co-counsel and client regarding implementation of cash collateral order (1.0); distribute order as executed by Judge Mosier (n/c)		
10/16/2009	SJM	0.50 hours	\$162.50
	Review information from W. Shoaf on Tactical Financial, candidate for co-manager		
10/19/2009	SJM	1.30 hours	\$422.50
	Review information from W. Shoaf and K. Cannon regarding bank accounts and implementation of cash collateral agreement as to accounts and comanager (.90); conferences with K. Cannon on implementation of accounts provisions (.40)		
10/20/2009	KLC	0.80 hours	\$260.00
	Reviewing cash collateral stipulation and order regarding cash collateral issues		
10/20/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Bill Shoaf regarding cash collateral issues		
10/20/2009	KLC	0.40 hours	\$130.00
	Emails to, from Rich Havel regarding bank accounts and cash collateral issues		
10/20/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Steve McCardell regarding cash collateral issues		
10/20/2009	KLC	0.40 hours	\$130.00
	Drafting letter to Annette Jarvis regarding executory contract issues		
10/20/2009	SJM	1.30 hours	\$422.50
	Review information from K. Cannon on co-manager as required by cash collateral stipulation and analysis of issues (.90); review and respond to inquiry from WestLB on contracts and make assignment on transmission of contracts (.30); conferences with K. Cannon on bank accounts (.10)		
10/21/2009	KLC	0.50 hours	\$162.50
	Reviewing cash collateral stipulation and order regarding accounts and mechanical operation and procedures		
10/21/2009	KLC	0.40 hours	\$130.00
	Emails regarding bank account issues		
10/21/2009	KLC	1.00 hours	\$325.00
	Telephone conference with Bill Shoaf, Rich Havel, Drew Norman,		

26481

Invoice # 179677

Page 6

and Jamie Winikor regarding accounts, procedures for obtaining cash collateral disbursements

10/21/2009	KLC	0.30 hours	\$97.50
	Drafting letter requesting disbursement from lockbox for payroll and payment of WestLB adequate protection payment		
10/21/2009	SJM	1.60 hours	\$520.00
	Review email from WestLB counsel on issues with Wells Fargo and accounts and follow-up information from K. Cannon (.40); review information transmitted to WestLB in compliance with cash collateral stipulation (.30); review information on appraisals (.10); review further information from WestLB Counsel D. Norman on bank accounts at Wells Fargo (.20); review requests for disbursements (.40); review information from K. Cannon and W. Shoaf on co-manager as required by stipulation (.20)		
10/22/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Rich Havel regarding cash collateral issues		
10/22/2009	KLC	0.20 hours	\$65.00
	Telephone conference to Bill Shoaf regarding cash collateral issues		
10/22/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding meeting with WestLB		
10/22/2009	SJM	0.40 hours	\$130.00
	Review draft business plan required under cash collateral order and draft comanager job description prepared by WestLB		
10/23/2009	KLC	0.20 hours	\$65.00
	Emails from, to Drew Norman		
10/23/2009	KLC	0.40 hours	\$130.00
	Reviewing control agreements		
10/23/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding conference call next week		
10/26/2009	KLC	0.30 hours	\$97.50
	Reviewing emails regarding requests for funding		
10/26/2009	SJM	1.30 hours	\$422.50
	Review and advise B. Shoaf on funding request (.20); review information from WestLB attorneys regarding accounts in preparation for call on bank accounts (.50); review information to be provided to WestLB and information on WestLB provided by W. Shoaf (.40); review and respond to inquiry from D. Leta on Vision Capital (.20)		
10/27/2009	KLC	0.50 hours	\$162.50
	Reviewing cash collateral stipulation, notes from prior all on accounts		
10/27/2009	KLC	0.90 hours	\$292.50

26481

Invoice # 179677

Page 7

Participating in call with WestLB representatives regarding accounts, co-manager issues, cash collateral issues

10/27/2009	SJM	3.00 hours	\$975.00
	Conference call with WestLB and client regarding cash collateral stipulation implementation issues (1.0); review information from W. Shoaf on candidates for co-manager position (.50); review PACE reports required by WestLB and provided by debtor today (.20); join portion of conference with W. Shoaf, M. Blumenthal, and K. Cannon regarding implementation of cash collateral compliance points (.40); review budget and business plan (.60); review information from D. Leta on proposed lender and prepare for call (.30)		
10/28/2009	KLC	0.20 hours	\$65.00
	Telephone conference to Bill Shoaf regarding cash collateral requests		
10/28/2009	KLC	0.20 hours	\$65.00
	Follow-up telephone conference with Bill Shoaf regarding cash collateral issues		
10/28/2009	KLC	0.50 hours	\$162.50
	Reviewing cash collateral requests as set to WestLB		
10/28/2009	KLC	0.40 hours	\$130.00
	Reviewing, responding to emails from Drew Norman regarding requests for transfer of cash collateral funds		
10/28/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding cash collateral requests		
10/28/2009	KLC	0.20 hours	\$65.00
	Follow-up to Drew Norman regarding cash collateral request		
10/28/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Michael Blumenthal regarding cash collateral request, co-manager issues		
10/28/2009	KLC	0.10 hours	\$32.50
	Telephone conference with Michael Blumenthal regarding co-manager issues		
10/28/2009	KLC	0.90 hours	\$292.50
	Reviewing proposed revised cash collateral transfer request form		
10/28/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Bill Shoaf regarding cash collateral transfer request form		
10/28/2009	KLC	0.80 hours	\$260.00
	Reviewing cash collateral stipulation and order, conference with Steve McCardell regarding same		
10/28/2009	KLC	0.50 hours	\$162.50
	Drafting email to Rich Havel regarding comments on cash collateral request form		

26481

Invoice # 179677

Page 8

10/28/2009	SJM	1.10 hours	\$357.50
	Conference with K. Cannon regarding issues with reporting formatting proposed by WestLB and review and comment on forms and issues with C-1 reconciliation requiring weekly reconciliation to budget		
10/29/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Bill Shoaf regarding cash collateral issues		
10/29/2009	KLC	0.40 hours	\$130.00
	Addressing issues with cash collateral transfer requests		
10/29/2009	KLC	0.50 hours	\$162.50
	Reviewing email from Drew Norman, reviewing cash collateral stipulation		
10/29/2009	KLC	1.30 hours	\$422.50
	Telephone conference with Bill Shoaf, Michael Blumenthal, Steve McCardell, David Leta, Vision Capital representatives regarding investment loan issues		
10/29/2009	KLC	1.00 hours	\$325.00
	Telephone conference with Bill Shoaf, Michael Blumenthal, Steve McCardell, Drew Norman and Jamie Winikor regarding cash collateral request issues		
10/29/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding cash collateral transfer request		
10/29/2009	KLC	0.20 hours	\$65.00
	Reviewing email from Drew Norman regarding cash collateral transfer request		
10/29/2009	SJM	1.10 hours	\$357.50
	Conference call with West LB and client as to cash collateral procedural issues -- bank's inability to fund certain requests today and requests for information on budget		
10/29/2009	SJM	1.50 hours	\$487.50
	Conference call with Vision Capital and counsel, and with co-counsel and client, as to case facts and potential interest of Vision Capital and confernece with K. Cannon after call		
10/30/2009	KLC	0.20 hours	\$65.00
	Telephone conference from Bill Shoaf regarding cash collateral transfers		
10/30/2009	KLC	0.50 hours	\$162.50
	Telephone conference with Bill Shoaf, Michael Blumenthal, potential co-manager regarding co-manager issues		
10/30/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf, Michael Blumenthal regarding release of cash collateral funds		

26481

Invoice # 179677

Page 9

10/30/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Drew Norman regarding release of cash collateral funds		
10/30/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding cash collateral issues		
10/30/2009	KLC	0.50 hours	\$162.50
	Drafting authorization for Wells Fargo to approve transfer of funds from escrow account to lockbox account		
10/30/2009	KLC	0.30 hours	\$97.50
	Outlining remaining bank account issues		
10/30/2009	KLC	0.20 hours	\$65.00
	Telephone conference to Drew Norman regarding issues on cash collateral transfer		
10/30/2009	KLC	0.20 hours	\$65.00
	Email to Wells Fargo regarding authorization to release funds		
10/30/2009	KLC	0.50 hours	\$162.50
	Reviewing draft transfer request no. 4, emails to, from Bill Shoaf regarding same		
10/30/2009	KLC	0.40 hours	\$130.00
	Reviewing materials from Gemstone in response to request for proposals		
10/30/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding Gemstone		
10/30/2009	SJM	2.20 hours	\$715.00
	Review information from D. Norman on disbursements being funded and information from W. Ellis on proposed candidate for co-manager; review detailed information received from co-manager candidate; review business plan information distributed by W. Shoaf		
			<hr/> \$27,220.50

Client Expenses Advanced

10/31/2009	Equitrac Copy charge	\$30.00
10/31/2009	Pacer On-Line Research	\$0.56
		<hr/> \$30.56

New Charges for This Matter	\$27,251.06
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D U R H A M
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December 21, 2009

Invoice No. 179678 KLC

File No. 26481 00012

Services Rendered Through 10/31/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

BayNorth Litigation

Summary of Account

Previous balance as of invoice dated 01/01/1900	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	97.50
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$97.50</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

10/08/2009 KLC 0.30 hours	\$97.50
Email regarding scheduling BayNorth	\$97.50
New Charges for This Matter	\$97.50